

Ronald Rosener

Senior Attorney

rosener.ronald@dorsey.com

Dallas – 214.981.9966



Ron represents financial institutions in lending transactions and related matters.

Ron has decades of experience and expertise handling all aspects of debt financings and related matters, ranging from large and complex syndicated transactions, acquisition financings, workouts and specialized transactions (such as asset based loans and capital call credit facilities) to basic transactions, and related guaranties, security agreements, deeds of trust and mortgages (covering all types of real and personal property collateral, including oil and gas interests, pipelines, casinos, aircraft, vessels, drilling rigs and vehicles), intercreditor agreements and subordination agreements. His experience and expertise also involves representing clients in drafting, reviewing and negotiating a wide range of commercial contracts.

Select Experience

- Represented the agent in a 1.6 billion Deutsche Mark denominated credit facility (and subsequent restructuring) for parent entity and its several foreign subsidiaries (producers of titanium dioxide), which facility was governed by German law and involved a syndicate of approximately 30 foreign banks.
- Represented the agent in a \$850,000,000 credit facility for a publicly traded producer of specialty hydrocarbon products.
- Represented the agent in a \$525 million credit facility (and subsequent bankruptcy) for a telecommunications company to finance its purchase of equipment.
- Represented the agent in a \$500 million credit facility (and subsequent restructuring) for an owner of hotels/casinos secured by several hotels and casinos.

Professional Affiliations

- AV® Peer Review Rated, Martindale-Hubbell

Charitable & Civic Involvement

20 plus years of pro bono representation of Young Men's Service League, a nationwide

Education

- University of Texas (Juris Doctorate, 1977)
 - *cum laude*, *Order of the Coif*
- University of Kansas (B.S., Business Administration, 1974)
 - *with Highest Distinction*

Bar Admissions

- Texas

charitable organization involving high school young men and their mothers in charitable endeavors. The organization includes a national parent entity and approximately 130 affiliated chapters in approximately 20 states covered by a 501(c)(3) group for tax exemption.

Accolades

- *Best Lawyers in America*©, Banking and Finance Law, 2024-2026

Languages

- Spanish

Additional Information

- Contributed to a book on NAFTA