

Peter L. Harris

Partner

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Peter represents bank, fund, and corporate clients in many types of commercial finance and debt restructuring transactions.

Peter is a partner in Dorsey's Finance and Restructuring Group and Co-Chair of the Lending Practice Group. He has particular experience in mezzanine and junior capital financing, asset based lending, syndicated credit facilities, acquisition financing, mortgage loan warehouse lending, real estate workouts, acquisition of distressed commercial loans, borrower representation, inventory and equipment financing, multi-currency credit facilities, and debtor-in-possession financing.

Peter is a frequent lecturer in legal seminars on topics related to lending transactions and loan workouts.

Education

- University of Wisconsin Law School (J.D., 1988)
- Lawrence University (B.A., 1985)

Bar Admissions

- Wisconsin
- Minnesota

Select Experience

- Represented several national mezzanine funds in numerous mezzanine and senior stretch financings to finance the acquisition or refinancing of middle market portfolio companies throughout the United States.
- Represented several national mezzanine funds in the restructuring and workout of mezzanine and senior stretch financings, including the effective conversion of mezzanine and senior stretch debt into controlling equity interests in the portfolio companies.
- Represented a major independent residential mortgage loan funding company in a \$125,000,000 warehouse loan facility financed by institutionally-placed variable and fixed funding notes.

- Represented a major national bank in a \$60,000,000 syndicated multi-currency credit facility to an international manufacturer of high technology testing and measurement equipment.

Charitable & Civic Involvement

- Member, YMCA Camp
- Warren Community Board

Accolades

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