

Maureen Wang

Associate

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Maureen helps issuers and financial institutions execute cross-border capital markets and Hong Kong IPO transactions efficiently, from initial structuring through to successful listing and post-listing compliance.

Maureen focuses on helping issuers and sponsors navigate complex Hong Kong and cross border capital markets transactions with clarity and efficiency. She advises on initial public offerings on the Hong Kong Stock Exchange, working closely with clients from early reorganization through regulatory review and successful launch. Maureen has experience across a range of sectors, including technology, new energy, manufacturing, and financial services, which enables her to tailor practical solutions to the commercial realities of each transaction. She aims to provide responsive, detail-oriented support that anticipates regulatory and timing challenges so clients can focus on their strategic objectives and investor relationships.

Select Experience

- Julong Holding Limited: Acting as the Hong Kong legal counsel to Julong Holding Limited (NASDAQ: JLHL) in its successful listing on the NASDAQ Capital Market, raising approximately US\$5million. Julong Holding Limited is a growth-oriented professional provider of intelligent integrated solutions to public utilities, commercial properties, and multifamily residential properties operating at scale in China. *
- China Securities (International) Corporate Finance Company Limited: Advising the sole sponsor and the underwriters in connection with the initial public offering of Luyuan Group Holding (Cayman) Limited (SEHK: 2451) on the Hong Kong Stock Exchange. The offering raised net proceeds of approximately HK\$700 million. Luyuan Group Holding is the first red-chip company that completed filing procedures with the China Securities Regulatory Commission of the PRC in connection with its overseas offering and listing. *
- XXF Group Holdings Limited (SEHK: 2473): Advising the client as Hong Kong legal counsel on the global offering of its shares on the Main Board of the Hong Kong Stock Exchange. The offering raised a gross proceed of approximately HK\$113 million. XXF Group Holdings Limited is an established automobile retailer providing

Education

- City University of Hong Kong (L.L.M., 2021)
- Shanghai University (M.L.S., 2015)
- East China Normal University (B.S., Management, 2012)

Bar Admissions

- California
- Hong Kong Registered Foreign Lawyer

automobile finance lease service primarily through its self-operated sales outlets in the PRC. *

- Shenzhen Shanhui Technology Co., Ltd: Representing the sponsor and underwriter in connection with the application of listing of Shenzhen Shanhui Technology Co., Ltd on the main board of the Hong Kong Stock Exchange. The Form A1 listing application was filed in February 2024 and re-filed in September 2024. Shenzhen Shanhui Technology Co., Ltd is a Chinese company engaged in the provision of after-market transaction services for consumer electronic products. *

Court Admissions

- China (inactive)

Languages

- English and Mandarin