

Matthew DeArman

Partner

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Dallas – 214.981.9962



MATT ADVISES CLIENTS ON A VARIETY OF FINANCE & RESTRUCTURING NEEDS.

Matt's practice focuses on the representation of agents, lenders, and public and private corporate borrowers in a variety of finance transactions and restructuring matters, including in connection with secured and unsecured revolving and term facilities, asset-based lending, oil and gas reserve-based lending, first lien/second lien transactions, bridge and mezzanine financing, acquisitions financing, cross-border transactions, and debtor-in-possession financing. His practice has an emphasis on asset-based lending and oil and gas related financings but he has experience representing clients with respect to transactions and workouts in a variety of industries secured by a variety of assets with commitments of up to \$2.5 billion.

Select Experience

Agent/Lender Representation

- Represented a lending institution acting as arranger and administrative agent for a syndicate of more than 30 lenders in a \$2 B revolving credit facility financing the leveraged buyout by a public oil and gas exploration company of one of its competitors and for general working capital.
- Represented administrative agent for a syndicate of lending institutions under a \$1.2 B credit facility to an oil and gas exploration and production company secured by oil and gas reserves throughout the United States.
- Represented agents and lenders providing revolving and term facilities to companies in a variety of industries, including companies providing diving services for oil platforms in the Gulf of Mexico, communications products and services for police and emergency agencies, less than truckload logistics services, building supplies and marine vessel transportation services.
- Represented administrative agent in amending and restating a \$555 MM syndicated credit facility with a public oil and gas production company.

Education

- University of Texas School of Law (J.D., 2005)
 - Graduated *with honors*; *Review of Litigation* (Member); Clarence Leon Carter and John Winston Carter Endowed Presidential Scholarship in Law (Recipient)
- University of Florida (B.A., 2000)
 - Graduated *cum laude*; Phi Beta Kappa; Golden Key National Honor Society

Bar Admissions

- Texas

Court Admissions

- United States District Court for the Northern District of Texas

Professional Affiliations

- American Bar Association
- Dallas Bar Association
- Federal Bar Association
- State Bar of Texas