

Kevin C. Dooley

Partner

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Minneapolis – 612.492.6937



Kevin consistently guides clients to successful outcomes in private sector debt and equity finance transactions.

Kevin uses his extensive experience in the Twin Cities region and nationally as a trusted advisor in large law firm practice and as a former General Counsel in the private equity industry to advise institutional providers of debt and equity capital in connection with private middle-market mergers, acquisitions, divestitures and recapitalizations. Kevin has particularly deep experience in representing mezzanine debt funds. Kevin also regularly represents national and regional banks in providing fund finance facilities, including LP subscription line and GP and management company liquidity facilities.

Select Experience

Kevin's recent representative transactions on behalf of institutional clients include:

Senior Debt

- \$100 million secured revolving credit and term loan facility-HVAC and plumbing services roll up
- \$40 million secured senior debt acquisition facility – dental clinic facility roll up
- \$37 million secured revolving credit and term loan facility – food service industry marketing services roll up
- \$30 million secured senior debt and equity co-investment – toxicology and pathology diagnostic lab testing services to clinical health care providers

Professional Affiliations

- Current Board Member - Madeline Island Wilderness Preserve
- Minnesota State Bar Association

Education

- Syracuse University
College of Law (J.D.)
 - *cum laude*
- St. Lawrence University
(B.A.)
 - *cum laude*

Bar Admissions

- Minnesota

- Past Board Member - Lake Country School
- Past Board Member - US Lacrosse Foundation
- Past Board Member - Trust for Public Land (Minnesota Chapter)
- Past Adjunct Faculty Member - University of Minnesota Law School

Clerkships

- U.S. District Court for the District of New Jersey, Honorable George H. Barlow

Accolades

- Named a Top Lawyer in Mergers & Acquisitions Law by Minnesota Monthly, 2024
- Dorsey & Whitney – Scales of Justice Team Award (Rebuilding Our Community Webinar Series), 2021