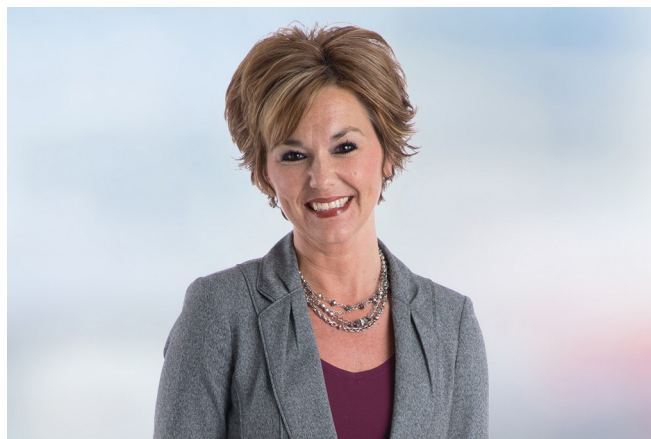


Katina M. Peterson

Partner

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Katina advises clients in all aspects of federal and state tax controversies and provides federal, state and local tax advice and planning to business entities, nonprofits, municipalities, political subdivisions, estates, trusts and individuals.

Katina is a Partner in and Co-Leader of the Tax, Trusts and Estates department and Tax Controversy and Litigation practice group. She has broad substantive and procedural tax experience and represents all types of clients in all aspects of federal and state tax controversies, including audits, administrative appeals, litigation, and collection actions. Katina also provides federal, state, and local tax advice and planning to all types of taxpayers.

Select Experience

- **Federal Tax Advice and Dispute Resolution.** Katina represents clients in all types of disputes with the IRS, including income, employment, gift and estate tax disputes. She has substantial experience reaching favorable results for her clients at the audit level, with IRS appeals officers, and in United States Tax Court. She also has significant experience representing businesses in the IRS SS-8 worker classification process and represents all types of clients with various aspects of the IRS collection process, including collection due process hearings, preparing offers in compromise, penalty abatement requests, installment agreements and other collection alternatives and remedies. Katina has recently secured favorable results for clients with examining agents, appeals officers and IRS counsel on matters involving:
 - Income and employment tax withholding
 - Valuation of business interests
 - Employee loans
 - Worker classification

Court Admissions

- U.S. Tax Court

Education

- Minnesota State University, Moorhead (B.A., Political Science/Criminal Justice/Sociology, 1996)
 - *summa cum laude*
- William Mitchell College of Law (J.D., 2000)
 - *magna cum laude*
 - Tax Moot Court and National Tax Moot Court Participant
 - William Mitchell Academic Scholarship Recipient
 - CALI Excellence Award Recipient for Business Entity Tax, Estate and Gift Tax, Evidence and Constitutional Law

Bar Admissions

- Minnesota

Professional Affiliations

- Minnesota State Bar Association
- Minnesota Justice Foundation

Accolades

- *Best Lawyers in America*®, 2020-2026
- MSBA, North Star Lawyer, 2012-2020, 2023-2025
- *Minnesota Monthly*, Top Lawyer in Tax Law, 2024
- Consistently providing pro bono legal assistance to those in need through Dorsey's Pro Bono program

Select Presentations

- Guest Lecturer, University of Minnesota Law School, Topics include tax procedure and employee loans, 2012-Present.
- Presenter, Minnesota State Bar Association Tax Section, Minnesota Source Income of Nonresident Individuals, October 22, 2014.
- Presenter, Labor and Employment Seminar & CLE, Worker Classification: The Stakes Continue to Rise, 2013.

Insights

April 3, 2020

CARES Act Provides Significant Payroll Tax Relief and Relief for Business Taxpayers and Individuals

March 23, 2020

UPDATE: COVID-19-Related Tax Credits and Tax Filing and Payment Relief

July 24, 2018

Minnesota Supreme Court Holds Trust Residency Statute Unconstitutional As Applied to Taxpayer Trusts—Time to Evaluate Income Tax Refund Claims

June 22, 2018

U.S. Supreme Court Hands Down Two Significant Tax Decisions

January 17, 2018

Employers Beware: Tax Law Change Eliminates Tax Deductions Relating to Certain Settlements

December 21, 2017

New Tax Act

June 19, 2017

Minnesota Tax Court Holds Trust Residency Statute Unconstitutional

June 19, 2017

**Despite Clash Over Tax Cuts, Governor Dayton Signs Bill Enacting Important
Income Tax Changes for Minnesota Residents and Nonresidents**

September 26, 2016

**Impasse Over Light Rail Derails Minnesota Tax Residency Provisions, 81 State Tax
Notes 1025 (with Katina M. Peterson)**