

Kathryn Moore

Partner

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Phoenix – 602.735.2678



Kate advises lenders at all stages of financing transactions.

Kate represents a broad array of clients including some of the largest international financial institutions, life companies, and regional and specialty debt funds.

She helps clients navigate every step of the financing process from term sheet negotiations and loan documentation through closing and continues to provide advice and guidance during the life of the loan.

In addition to loan origination transactions, Kate has considerable transactional workout experience. Clients turn to her for strategic advice regarding faltering and troubled assets and debt restructuring.

Her recent experience includes construction financing for virtually all asset types, homebuilder acquisition and development loans, health care real estate, dealer finance, financed ground leases, bridge and mezzanine loans, EB-5 debt, forbearance arrangements, and "deed-in-lieu" transactions.

Kate brings a deep interest in the business objectives and strategic vision of her clients, as well as extensive knowledge of both the real estate and construction industries.

Select Experience

- Represented lead agent in syndicated \$90 million construction loan for ambulatory health care facility in Florida.
- Represented lead agent in syndicated \$60 million branded hotel construction loan in North Carolina.
- Represented lead agent in \$40 million construction loan for affordable multifamily housing project in Massachusetts.
- Represented construction lender on \$40 million construction loan, secured by GPLET

Education

- Boston College Law School (J.D., 2006)
- Miami University (B.A., Political Science; B.A., Spanish/Latin American Studies, 2003)
 - *cum laude*, Phi Beta Kappa

Bar Admissions

- Arizona

real property and improvements in Arizona.

Accolades

- Ranked by Chambers USA as "Up and Coming" (Real Estate: Finance), 2023-2024