

Jason Brenkert

Partner

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Jason assists clients in raising funds through capital markets transactions, mergers and acquisitions, and providing advice on corporate governance, general corporate law, and public company disclosure obligations.

Jason represents companies, underwriters, agents, and investors. He counsels both domestic and foreign public companies with respect to U.S. securities laws, corporate governance matters, periodic reporting obligations, mergers and acquisitions, public and private financings, takeover defense, and access to foreign capital markets.

Jason has extensive experience in counseling foreign companies and institutions engaging in cross-border mergers and acquisitions or seeking to access public and private financial markets in the United States, including listing on U.S. stock exchanges and conducting securities offerings under the Multijurisdictional Disclosure System (MJDS), Rule 144A, Regulation S, Regulation D, and Regulation A.

Select Experience

- Represented an Alaska native corporation in the acquisition of two technology companies with operations in Texas (March 2015)
- Represented a Canadian biotech corporation in \$20 million At-the-Market Facility (October 2014)
- Represented a Canadian mining corporation in a Cdn\$6.2 million U.S. initial public offering (August 2014)
- Represented a Delaware mining corporation with operations in Montana, Idaho and Nevada in its acquisition of a Canadian mining corporation with operations in Nevada (August 2014)

Court Admissions

- U.S. Court of Appeals for the Ninth Circuit
- U.S. District Courts for the Northern, Eastern, and Central Districts of California

Education

- University of Southern California, Gould School of Law (J.D., 2004)
 - Hale Moot Court Honors Program
- University of Colorado, Boulder (B.A., Political Science & Philosophy, 2000)

Bar Admissions

- California
- Colorado

Accolades

- *Best Lawyers in America*®, 2024-2026
- *Colorado Super Lawyers*®, "Rising Star," 2012-2014, 2016
- Global Law Experts, Cross Border M&A Law Firm of the Year in Colorado, 2016
- *Law Week Colorado*, "Up and Coming Stars" Finalist, 2009

Select Presentations

- Investor Relations Support Seminar, Denver Gold Group, Presentation, "An IR Baseline for Regulatory Compliance", Toronto (June 2014)
- Improving American Mining Competitiveness, Denver Gold Group, Presentation, "Benefits for Mining Companies Trading Publicly on American Markets", Denver (December 2011)
- Modern Energy Forum 2011, Geopolitical Panel, Moderator (September 2011)
- OTCQX Listing Workshop for Canadian Issuers, Toronto (February 2011)
- Short Course on Financing & New Energy Finance Series, Denver, TSX Panelist (May 2010)
- TSX Group U.S. Road Show, Denver and Atlanta Panel Participant (2008)
- American Stock Exchange Listing and Continued Listing Compliance, Dorsey & Whitney LLP and AMEX. Vancouver, BC (June 2007)

Governance & Compliance Insider

September 23, 2020

SEC Updates Accredited Investor and Qualified Institutional Investor Definitions

May 14, 2020

SEC Adopts Temporary Amendments to Regulation Crowdfunding to Provide Relief to Smaller Companies Affected by COVID-19

April 8, 2020

SEC Chairman Issues Public Statement Encouraging Public Companies to Make Prompt COVID-19 Disclosure; No Action on Certain Proposed Rule Making until May 1

March 17, 2020

New SEC Proposed Amendments Seek to Improve and Harmonize Private Offering Exemptions

March 17, 2020

SEC Amends Definition of Accelerated and Large Accelerated Filer

March 5, 2020

SEC Seeks to Encourage Registered Debt Offerings by Amending Financial

Statement Requirements

January 8, 2020

SEC Proposes Resource Extraction Payments Disclosure Rules

January 8, 2020

SEC Proposes Expansion of the Definitions of “Accredited Investor” and “Qualified Institutional Buyer”

November 6, 2019

SEC Adopts Proposed Rules for Procedural Requirements and Resubmission Thresholds for Shareholder Proposals and Exemptions from Proxy Rules for Proxy Voting Advisors

October 31, 2019

SEC to Discuss Proxy Adviser Regulation and Resubmission Thresholds for Shareholder Proposals at November 5, 2019 Open Meeting

January 9, 2018

SEC Staff provides Guidance for Public Companies on Tax Cuts and Jobs Act

August 16, 2017

NYSE Rule Change Requires Ten Minutes Advance Notice of Public Announcement of Dividends or Stock Distributions

April 12, 2017

Gender Pay Gap Reporting for Companies with More Than 250 Employees in Great Britain

April 11, 2017

SEC Issues Final Rules to Make JOBS Act Inflation Adjustments and Amendments to Forms and Rules to Accommodate Emerging Growth Companies

March 24, 2017

SEC Adopts T+2 Settlement Cycle

Insights

March 2022

Guide to Joining the OTCQX or the OTCQB Markets for Canadian and Other Foreign Issuers

September 2020

Guide to Joining the OTCQX or the OTCQB Markets for Canadian and Other

Foreign Issuers

March 17, 2020

New SEC Proposed Amendments Seek to Improve and Harmonize Private Offering Exemptions

December 24, 2019

SEC Proposes Resource Extraction Payments Disclosure Rules

December 23, 2019

SEC Proposes Expansion of the Definitions of “Accredited Investor” and “Qualified Institutional Buyer”

November 6, 2019

SEC Adopts Proposed Rules for Procedural Requirements and Resubmission Thresholds for Shareholder Proposals and Exemptions from Proxy Rules for Proxy Voting Advisors

October 31, 2019

SEC to Discuss Proxy Adviser Regulation and Resubmission Thresholds for Shareholder Proposals at November 5, 2019 Open Meeting

December 2017

Guide to Listing on the Canadian Securities Exchange

November 28, 2017

California Adopts Emergency Cannabis Regulations for Licensing Beginning on January 1, 2018

September 28, 2017

SEC Provides Further Guidance on Pay Ratio Disclosure