DORSEY
DORSEY + WHITNEY LLP

Jamie Whatley

Partner

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Jamie represents a variety of corporate finance clients in finance transactions and debt restructurings.

She represents financial institutions, private equity funds, mezzanine funds, agent banks, institutional investors and startup companies in finance transactions and debt restructurings. Her experience includes both senior and subordinated debt transactions, leveraged buyouts, second lien financings, unitranche financings, cash flow and asset-based financings, equipment financings, project financings, structured financings, health care financing and real estate financings. She also has extensive experience in workouts and restructurings.

Jamie has handled corporate transaction matters across a wide range of industries, including energy, financial services, manufacturing, telecommunications, technology, transportation, insurance, retail, health care, construction, restaurant and hospitality.

Jamie also serves on Dorsey's Management Committee.

Select Experience

- Represented the term lender in a $110 million unitranche facility to a public company borrower in a global marketing services firm.
- Represented agent in a $45 million syndicated loan facility to a borrower in the weight loss industry.
- Represented the subordinated lender in a notes offering to a borrower in the dermatology industry.
- Represented the senior lender in a $305 million asset-based financing provided to a borrower in the gas compression industry.

Accolades

- *Best Lawyers in America*®, Banking and Finance Law, 2021-2026

Education

- Baylor University School of Law (J.D., 2000)
- Baylor University (B.B.A., Marketing and Management, 1997)

Bar Admissions

- Texas

- Texas Rising Star Thomson Reuters' *Texas Super Lawyers*, 2005-2008

Insights

May 3, 2021
What to do if your PPP loan isn't forgiven

January 5, 2021
Round Three of the PPP—The New Stimulus Bill Amendments

July 9, 2020
Dorsey Partner Jamie Whatley Discusses Texas Economy Admid COVID

July 7, 2020
Dorsey Partner Jamie Whatley Discusses What to Expect in Next 6 months of COVID

April 3, 2020
SBA Issues Updated Application and Posts Initial Guidance for Paycheck Protection Program

April 1, 2020
SBA and Treasury Department Post Sample Paycheck Protection Program Application Form and Related Information on Websites

March 27, 2020
U.S. Small Business Administration offering Emergency Financing for Payroll and Other Expenses to Qualified Entities Suffering Substantial Economic Injury as a Result of the Coronavirus (COVID-19)

March 26, 2020
LANDMARK CORONAVIRUS AID, RELIEF, AND ECONOMIC SECURITY ACT: A Practical Guide

Stimulus Acts 2020-2021
Stimulus Acts

March 1, 2017
Dorsey & Whitney Adds 10 More Lawyers in Dallas