

Erin McCrady

Partner

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Seattle – 206.903.8885

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Erin represents clients in a variety of finance transactions, including public and private offerings of equity and debt securities, mergers and acquisitions, and restructuring transactions.

Erin works with start-up, emerging growth, and publicly traded companies. She advises on a wide range of debt and equity financing matters, including friends & family, angel, venture capital, and other strategic finance transactions, as well as public offerings and other private placement transactions. She has extensive experience advising both domestic and foreign issuers and underwriters on public and private debt securities offerings, including high yield, investment grade, and convertible debt, and on tender offers, exchange offers, consent solicitations, and other debt restructuring transactions. In addition, Erin represents clients on mergers and acquisitions/dispositions (M&A), corporate governance matters, federal and state securities law compliance, and general corporate contract matters. Her experience spans a range of industries, including technology, healthcare, oil & gas, and mining.

Erin also represents state and local governments, conduit issuers, universities, economic development authorities, hospitals and other 501(c)(3) organizations, underwriters, banks, and financial institutions on public finance debt and leasing transactions, including public offerings and private placements and tax-exempt and taxable structures. In addition, she advises public finance clients with respect to securities laws, tax matters, and disclosure issues.

Erin currently serves on Dorsey's Management Committee.

Education

- Syracuse University (J.D., 1999)
 - *summa cum laude*, Order of the Coif, *Syracuse Law Review*
- University of Washington (B.A., 1995)

Bar Admissions

- Washington
- Montana
- New York
- California

Select Experience

Recent Corporate Finance and M&A Matters

- Energy Fuels offering of \$600 million of convertible senior notes, including capped call transactions
- First Majestic Silver Corp. offering of \$350 million of convertible senior notes
- Endeavour Silver Corp. offering of \$350 million of convertible senior notes
- Caledonia Mining Corporation PLC offering of \$150 million of convertible senior notes, including capped call transactions.

Professional Affiliations

- Member, National Association of Bond Lawyers

Accolades

- *Chambers USA*, Corporate/M&A, Montana, 2016-2026
- *Forbes*, Best In-State Lawyers List, Finance Law in Montana, 2025
- *The Legal 500* Private Practice M&A Powerlist: USA Region, 2024

Insights

April 13, 2020

CARES ACT Municipal Liquidity Facility

March 30, 2020

CARES Act Summary for Public Finance

March 2020

SEC Proposes to Expand Potential Investor Pool for Private Placements