

Daniel M. Miller

Partner

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Dan helps Canadian clients who are accessing capital, listing on stock exchanges, engaging in strategic transactions, or otherwise doing business in the United States.

Dan is a partner in Dorsey's Corporate group and head of Dorsey's Vancouver office. His practice focuses on U.S.-Canada cross-border securities transactions, mergers and acquisitions, and corporate governance matters.

Dan has extensive experience advising Canadian companies on U.S. public and private securities offerings, including offerings under the Multijurisdictional Disclosure System (MJDS), Rule 144A, Regulation S, and Regulation D. Dan also regularly advises U.S. and Canadian clients on corporate governance matters, U.S. corporate and securities laws applicable to foreign companies operating in the U.S., mergers and acquisitions, and otherwise doing business in the United States.

Select Experience

Capital Markets Transactions

- Represented Aptose Biosciences Inc. in connection with multiple equity offerings for total proceeds of more than \$200 million.
- Represented First Majestic Silver Corp. in connection with its \$100 million at-the-market sale facility.
- Represented SSR Mining Inc. in connection with the \$230 million debt offering.
- Represented Tekmira Pharmaceuticals Corporation (now Arbutus Biopharma Corporation) in its \$150 equity offering.

Accolades

- *Best Lawyers in Canada*®, 2015-2022, 2026
- *Lexpert Special Edition: Finance*, Vancouver, 2026
- *Business in Vancouver*, "Top 40 Under 40" in Vancouver, 2008
- *Lexpert*, Canada's "Top 40 Lawyers Under 40", 2006

Education

- University of Toronto (LL.B./M.B.A., 1997)
 - Deans List, 1995-1997; McCarthy Tétrault Prize for Academic Excellence; Blake, Cassels & Graydon Prize in Corporate Law Smith; Lyons, Torrance, Stevenson & Mayer Prize in Securities Law; Cary S. Stern Prize in Civil Procedure
- University of California, Los Angeles (UCLA) (B.A., Sociology, 1993)
 - *magna cum laude*; Deans List 1989-1993; Phi Beta Kappa

Bar Admissions

- New York