

Bradley M. Pugh

Partner

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BRAD ADVISES INVESTMENT MANAGEMENT FIRMS EMPLOYING A BROAD RANGE OF INVESTMENT STRATEGIES.

Brad has experience representing investment managers with respect to the formation and operation of private investment funds, including hedge funds, managed futures funds, fund-of-funds, multi-strategy funds, private equity funds, credit funds, venture capital funds, real estate funds and commodity funds.

Brad advises investment managers with respect to the structuring and formation of private funds, domestic and offshore, including single, parallel, mini-master and master-feeder fund structures. He also advises investment managers with ongoing operational and investment-related matters. He also counsels investment managers with respect to secondary transactions, fund restructuring, as well as fund closing and liquidation matters.

Brad also has experience representing investment managers with respect to other asset management arrangements, including separately managed account arrangements, fund-of-one arrangements and subadvisory arrangements. Brad also has experience representing investors investing in private funds and other asset management arrangements.

Select Experience

- Represented client with respect to preparation and negotiation of fund documents for domestic fund focused on credit investments in the energy industry.
- Represented client with respect to formation and negotiation of fund documents and side letters for special purpose investment vehicle to provide \$150 million initial credit facility to energy industry company and the subsequent additional closing of the special purpose vehicle to allow to fund and increase in the credit facility and coordinate with corporate group with respect to the underlying transactional work with respect to the transactions and assist with negotiation of investment documentation.

Education

- University of Alabama (J.D., 2004)
 - *summa cum laude*
 - Hugo Black Scholar Award
 - Dean M. Leigh Harrison Award (law school's highest academic honor)
 - Senior Editor, Alabama Law Review
 - Order of the Coif
- Eastern Washington University (B.S., 2001)
 - *cum laude*
 - Dean's list
 - Phi Kappa Phi National Honor Society

Bar Admissions

- Texas

- Represent client with respect to the sale of a 24.9% passive minority interest in the client's management entities to a global investment firm that provided the client with a strategic partner while allowing the client's management team to continue to manage the business independently.
- Represent client with respect to preparation and negotiation of fund documents for domestic and offshore master-feeder hedge fund structure with \$150 million seed investor.

Charitable & Civic Involvement

- Texas Hedge Fund Association – Executive Director 2012-2015
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Insights

June 22, 2026

SEC Risk Alert Puts Investment Adviser Conflicts of Interest Back in Focus

May 11, 2026

SEC Increases Qualified Client Thresholds for Charging Performance Fees

February 7, 2025

President Trump Seeks to End Carried Interest Tax Preference

June 6, 2024

Fifth Circuit Strikes Down SEC's Private Fund Advisers Rule

Dallas