

Anthony Epps

Partner

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Denver – 303.352.1109



A partner in Dorsey's Corporate Group, Anthony has deep experience in mergers and acquisitions and complex securities transactions, including public and private offerings.

Anthony's practice focuses on corporate governance, securities transactions, and mergers and acquisitions. Anthony's corporate governance experience includes advising public companies with U.S. Exchange Act reporting and compliance, U.S. Securities Act matters and compliance with the rules and regulations of state securities commissions and self-regulatory organizations. Anthony also regularly serves as outside general counsel for a variety of private and public companies including corporations, cooperatives and limited liability companies with a focus on corporate governance, fiduciary duties of directors and officers and risk mitigation strategies. His complex securities transaction experience includes public and private offerings, at-the-market transactions, underwritten public offerings, bought deal offerings and PIPE offerings.

Anthony also advises clients on mergers and acquisitions, including representing both buyers and sellers in a variety of transactions, including de-SPACs, asset sales, joint ventures and reverse mergers. Anthony has extensive experience in counseling clients engaged in cross-border capital markets transactions using the Multijurisdictional Disclosure System (MJDS), Rule 144A, Regulation S. Anthony also provides clients with general broker-dealer regulatory advice relating to the rules and regulations of the Securities and Exchange Commission and the Financial Industry Regulatory Authority ("FINRA").

Select Experience

Anthony regularly assists clients with complex securities transactions including a variety of public and private offerings, M&A transactions including reverse mergers, corporate governance, FINRA compliance, Regulation M compliance, and ongoing U.S. Securities Act and Exchange Act Reporting.

Education

- University of Denver, Sturm College of Law (2009)
- University of Denver (B.S.B.A., Information Technology, 2006)
 - *summa cum laude*

Bar Admissions

- Colorado

Selected Merger and Acquisition Transactions

- Represented San Cristobal Mining in its acquisition of Minera San Cristobal SA and all of its assets from Sumitomo Corporation
- Represented Aytu BioScience in connection with its merger with Innovus Pharmaceuticals
- Represented Purple Innovation, LLC (now Purple Innovation, Inc.) in its merger with Global Partners Acquisition Corp., a SPAC, and related PIPE offering of Class A Common Stock and listing on the NASDAQ capital market
- Represented Amesite, Inc. in its reverse merger transaction with Lola One Acquisition Corp.

Professional Affiliations

- Colorado General Counsel Mentor Program, 2020
- Serves as Guardian Ad Litem for the Rocky Mountain Children's Law Center

Accolades

- *Best Lawyers in America*®, 2024-2026
- Recognized as a “40 Under 40” winner by the Denver Business Journal, 2018
- Named a 2015 Leadership Council on Legal Diversity (LCLD) Fellow

Insights

June 1, 2023

FAQs on the SEC's Prescribed Clawback Policy

January 21, 2020

Did You Remember These Developments for the 2020 SEC Reporting Season?

November 6, 2019

SEC Adopts Proposed Rules for Procedural Requirements and Resubmission Thresholds for Shareholder Proposals and Exemptions from Proxy Rules for Proxy Voting Advisors

October 19, 2018

Three Denver leaders selected to national list of influential young executives

June 12, 2018

New Law Allows for Regulation A+ Offerings by Reporting Companies