

Andrew G. Herr, CFA

Partner

herr.andrew@dorsey.com

New York – 212.415.9263

Toronto – 416.367.7398

ANDREW HELPS LENDERS AND BORROWERS NAVIGATE COMPLEX DEBT FINANCE TRANSACTIONS.

Andrew represents lenders and borrowers in domestic and cross-border debt financing transactions, including syndicated secured and unsecured credit facilities, investment grade loans, acquisition and other leveraged finance transactions, mezzanine and holdco PIK financings, commercial and asset-based lending, private placements, and structured finance transactions.

He has particular expertise representing direct lenders in domestic and U.S.-Canada cross-border 2nd lien financings, in connection with acquisitions and other leveraged finance transactions sponsored by prominent U.S. and Canadian private equity and pension fund sponsors.

Andrew has also represented sponsors in leveraged buyouts, and has experience in securitizations, derivatives and financial restructuring.

Select Experience

- Represented STS Renewables in credit facilities agented by Bank of Nova Scotia.
- Penfund as 2nd lien agent and lender and Oak Hill Capital as 2nd lien lender in connection with 2nd lien credit facilities provided to Mariner Wealth Advisors, a portfolio company of Leonard Green.
- Penfund as 2nd lien agent and lender, alongside Ares Capital and Antares Capital as 2nd lien lenders, in connection with the acquisition by Genstar Capital of Arrowhead Engineered Products, and subsequent tuck-in acquisitions and related 1st lien/2nd lien incremental financings.
- Penfund as 2nd lien lender and equity co-investor in connection with the acquisition by OMERS Private Equity of Gastro Health.

Court Admissions

- Chartered Financial Analyst (CFA)
- Chartered Alternative Investment Analyst (CAIA)

Education

- Osgoode Hall Law School, York University (J.D., 1995)

Bar Admissions

- New York
- Ontario

- Certified Financial Risk Manager (FRM)
- Fellow of the American College of Investment Counsel (ACIC)

Accolades

- Legal 500: Recognized in International Expertise

Languages

- English
- French