

Adam A. Gabay

Associate

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Adam provides strategic advice to clients navigating through securities offerings, U.S. stock exchange listings, and complying with public company reporting obligations.

Adam advises public and private companies on a broad range of domestic, international, and cross-border corporate transactions, including mergers and acquisitions, U.S. underwritten public offerings, and private placements. His experience spans offerings under the Multijurisdictional Disclosure System (MJDS), Rule 144A, Regulation S, Regulation D, PIPE offerings, and at-the-market (ATM) offerings.

Adam represents clients across diverse industries including cannabis, gaming, aerospace & defense, biotechnology, energy & natural resources, mining, and oil and gas.

Adam also provides guidance on the listing requirements for U.S. national securities exchanges such as NYSE, NASDAQ, and NYSE American, as well as compliance with OTC market standards.

Further, Adam assists companies on complying with complex SEC reporting obligations, including the preparation of periodic and current reports required of public companies, along with responding to capital markets regulators.

Accolades

- Contributed more than 50 Diversity & Inclusion hours, 2022-2024

Languages

- English
- Hebrew

Education

- University of Florida
Levin College of Law
(LL.M., Taxation, 2021)
 - *with distinction*
 - CALI Excellence Award, Course Prize, International Tax Planning
 - CALI Excellence Award, Course Prize, International Taxation II
- Michigan State
University College of Law (J.D., 2020)
 - *cum laude*
 - Jurisprudence Excellence Award, Course Prize, Corporate Mergers & Reorganizations
 - Jurisprudence Excellence Award, Course Prize, Workers Compensation
- University of Guelph
(Bachelor of Commerce, 2016)

Bar Admissions

- Florida
- Registered Foreign Legal Consultant in Ontario.